

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19281	-0.09		
GIFT NIFTY	23900	-0.16		
NIKKEI 225	38953	-1.09		
HANGSENG	19749	-0.49		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.44	-0.00		
JPY /INR	54.85	-0.67		
GBP/INR	108.26	-0.55		
EUR/INR	89.82	-0.49		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	23866	-1.14	
SENSEX	78642	-1.07	
NIFTY BANK	51181	-1.34	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	74912	0.01
SILVER	89251	-0.09
GUARSEED	5154	-0.62
CRUDE OIL	5773	0.19
NATURAL GAS	245	-0.53
ALUMINIUM	237.25	0.04
COPPER	806	0.07
ZINC	276	0.13

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	6.92	-1.14	
INFY	22.02	-0.09	
DR REDDY	14.77	-1.53	
HDFCBANK	62.14	-3.69	
ICICIBANK	29.95	-0.17	

OPENING BELL

Varun Beverages The Board has approved the company's acquisition of 100% of the share capital of SBC Tanzania at an equity value of \$154.5 million (Rs 1,304 crore), and 100% of the share capital of SBC Beverages Ghana at an equity value of \$15.06 million (Rs 127.1 crore). Tata Chemicals The company's subsidiary, Tata Chemicals Europe (TCEL), will invest Rs 655 crore to build a 1,80,000 tons per annum pharmaceutical-grade sodium bicarbonate plant in Northwich, United Kingdom. Samvardhana Motherson Net Profit nearly doubles but shares slip on missing expectations . NTPC Green Energy's Rs 10,000-cr IPO to open on November 19; price band at Rs 102-108 per share .

TOP NEWS

NTPC Green Energy IPO GMP declines amid buzz of firm preparing to file RHP .

Britannia Industries may hike prices to combat surging input costs, maintain margins.

Uno Minda shares surge over 9% on strong Q2 earnings.

Triveni Turbine flies 12% after solid Q2 earnings show .

Max Healthcare stock soars 4% after firm completes acquisition of Jaypee Hospital .

HG Infra Engineering shares tank 8% on weak Q2 show .

Zinka Logistics IPO GMP rises despite weak market ahead of Nov 13 issue opening.

NTPC Green Energy IPO GMP declines amid buzz of firm preparing to file RHP .

Sagility India shares list at 3.53% premium, opening at Rs 31.06 apiece on NSE .

NMDC shares slip 4% post Q2 earnings, JP Morgan sees over 6% downside .

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